

Family office

Your wealth, your future

Managing your family's wealth is key to ensuring your financial affairs align with your personal values, goals and objectives.

At Nexia Australia, we understand the challenges that come with overseeing complex financial matters and ensuring that the needs of multiple family members are met. Whether you are single or multi-family office, our experienced team can help to achieve your desired objectives.

Our expertise extends beyond wealth management and investment strategies. We can offer guidance on governance and management structures and help with your families decision making to ensure the best results for generations to come.

Whether you are looking to grow your wealth, protect your assets or plan for the future, our experienced team can create tailored solutions to fit your unique needs and help you and your family unlock their true potential.

Our team helps you to safeguard your assets and nurture your wealth without compromising confidentiality or compliance.

Services

- Wealth management
- Investment reporting
- Succession planning
- Administration services
- Governance and management structure advice
- Finance and banking
- Accounting and taxation compliance
- Payroll
- Mail service
- Bookkeeping

Ensuring you're always ready for what's next

Nexia Australia's integrated family office service frees you from the weight of uncertainty, so you can focus on what matters most and provide you peace of mind.

Our personalised and proactive approach ensures ongoing communication, including regular meetings, quarterly reports and constant access to critical information.

We offer advanced systems to organise and protect your global family assets and putting your family office in the best place to grow capital for generations to come. Our experts work with you and your advisors to develop bespoke wealth planning strategies for long-term success.



Who we are

At Nexia Australia, we are dedicated to helping you reach your true potential. We are your personal finance and business partner with the resources and expertise to help you navigate complex financial challenges and achieve your goals.

With a global network of over 519 offices spanning 119 countries, our carefully integrated suite of services, encompassing taxation, superannuation, business advisory and audit, provides comprehensive support for the 'big picture' of your business and personal financial well-being.

From building wealth to safeguarding your assets and protecting your financial future, we're committed to supporting you every step of the way.

Contact us

Contact your local Nexia Advisor to discuss how we can help you and your business.

Adelaide

Grantley Stevens
Level 3, 153 Flinders Street,
Adelaide SA 5000
p +61 8 8139 1140
gstevens@nexiaem.com.au

Melbourne

Vito Interlandi
Level 16, 600 Bourke Street,
Melbourne VIC 3000
p +61 3 8613 8888
vinterlandi@nexiamelbourne.com.au

Canberra

Garry Murphy
Level 5, 17 Moore Street,
Canberra ACT 2601
p +61 2 6279 5400
gmurphy@nexiacanberra.com.au

Perth

Theuns Klopper
Level 4, 88 William Street,
Perth WA 6000
p +61 8 9463 2463
theuns.klopper@nexiapерth.com.au

Darwin

Noel Clifford
Level 2, 80 Mitchell Street,
Darwin NT 0800
p +61 8 8981 5585
nclifford@nexiaem.com.au

Sydney

Katie Lin
Level 22, 2 Market Street,
Sydney NSW 2000
p +61 2 9251 4600
klin@nexiasydney.com.au